

CAHILL

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Cahill Represents Initial Purchasers in \$500 Million Senior Notes Offering by Gray Television

Date: 06/14/16

Cahill represented Wells Fargo Securities, BofA Merrill Lynch, RBC Capital Markets, and Deutsche Bank as joint book-running managers in connection with the Rule 144A offering of \$500,000,000 aggregate principal amount of 5.875% Senior Notes due 2026 by Gray Television, Inc. Proceeds from the offering were used to refinance existing indebtedness.

Attorneys

- James J. Clark
- Michael J. Ohler
- Ross Sturman
- Mark Loftus

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