

---

## Cahill Represents Initial Purchasers in \$400 Million Senior Secured Notes Offering by West Corporation

**Date:** 06/17/16

Cahill represented Wells Fargo Securities, Deutsche Bank Securities, BofA Merrill Lynch, Citizens Capital Markets, J.P. Morgan, BMO Capital Markets, Mizuho Securities, HSBC, and Morgan Stanley as joint book-running managers in connection with a Rule 144A offering of \$400,000,000 aggregate principal amount of 4.750% Senior Secured Notes by West Corporation. Proceeds from the offering were used to refinance existing indebtedness.

---

### Attorneys

- Brian Kelleher
- Natasha Williams Goddard