

---

## Cahill Represents Financing Sources in Notes Offering and New Term Loan for J.C. Penney

**Date: 06/23/16**

Cahill represented the joint book-running managers and the co-managers in connection with the Rule 144A offering of \$500 million aggregate principal amount of 5.875% Senior Secured Notes due 2023 by J. C. Penney Corporation, Inc. Cahill also represented the administrative agent and lead arrangers in connection with a new \$1.688 billion senior secured term loan facility for J. C. Penney.

---

### Attorneys

- Michael W. Reddy
- Oleg Rezzy
- Joshua Cohn
- Andrew Schwartz
- Natasha Williams Goddard