
Cahill Represents Initial Purchasers in Senior Secured Notes Offering by Kinetic Concepts

Date: 06/22/16

Cahill represented the joint book-running managers in connection with the Rule 144A offering of \$190,000,000 aggregate principal amount of 7.875% First Lien Senior Secured Notes due 2021 by Kinetic Concepts, Inc., a leading global medical technology company. Proceeds from the offering were used to refinance existing indebtedness and for general corporate purposes.

Attorneys

- John Papachristos
- Joshua D. Goldberg
- Mark Loftus