
Cahill Represents Initial Purchasers in Notes Offering for Adient in connection with Spin-Off from Johnson Controls

Date: 08/19/16

Cahill represented Citigroup as global coordinator, and the other initial purchasers in connection with the Rule 144A offering of \$900,000,000 aggregate principal amount of 4.875% Senior Unsecured Notes due 2026, and €1,000,000,000 aggregate principal amount of 3.50% Senior Unsecured Notes due 2024 by Adient Global Holdings Ltd. Proceeds will be used to make a distribution in connection with the spinoff of Adient from Johnson Controls, Inc.

Attorneys

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