

# CAHILL

80 Pine Street, New York, NY 10005-1702 | 212.701.3000

cahill.com | New York | Washington D.C. | London

## Cahill Represents Underwriters in \$325 Million Notes Offering by AMN Healthcare

Date: 10/03/16

Cahill represented SunTrust Robinson Humphrey, BofA Merrill Lynch, and J.P. Morgan as joint book-running managers, Wells Fargo Securities as senior manager, and MUFG, BBVA, Fifth Third Securities, and KeyBanc Capital Markets as co-managers in connection with a Rule 144A offering of \$325,000,000 aggregate principal amount of 5.125% Senior Notes due 2024 by AMN Healthcare, Inc., a leader and innovator in healthcare workforce solutions and staffing services in the United States. Proceeds from the offering were used to refinance existing indebtedness.

### Attorneys

- James J. Clark
- Ted B. Lacey
- Brittany Schulman
- Andrew Schwartz
- Alexa S. Kaminsky

CAHILL GORDON & REINDEL LLP