
Cahill Represents Financing Sources in Credit Facility and Senior Notes Offering by JDA

Date: 10/06/16

Cahill represented the administrative agent and lead arrangers in connection with a \$1,375,000,000 Term B loan and revolving credit facility for RP Crown Parent, LLC the direct parent company of JDA Software Group, Inc., the largest pure-play supply chain management software business in the world and a leader in supply chain and retail solutions. Proceeds were used to refinance existing indebtedness and for general corporate purposes.

Cahill also represented the joint book-running managers in connection with the Rule 144A offering of \$350,000,000 aggregate principal amount of 7.375% Senior Notes due 2024 by JDA Bond Finance, Inc. and JDA Escrow, to be merged with and into RP Crown Parent, LLC. Proceeds from the offering were also used to refinance existing indebtedness and for general corporate purposes.

Attorneys

- James J. Clark
- Ariel Goldman