
Cahill Represents Initial Purchasers in \$125 Million Senior Notes Offering by Midco

Date: 11/04/16

Cahill represented SunTrust Robinson Humphrey, Wells Fargo Securities, and RBC Capital Markets as joint book-running managers, TD Securities as senior co-manager, and US Bancorp as co-manager in connection with a Rule 144A offering of \$125,000,000 aggregate principal amount of 6.875% Senior Notes due 2023 by Midcontinent Communications ("Midco"), a regional cable provider. Proceeds from the offering were used for general corporate purposes and to acquire the WOW! internet, cable and phone system in Lawrence, KS.

Attorneys

- James J. Clark
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