
Cahill Represents Financing Sources in Bank and Bond Transactions for Advanced Disposal Services

Date: 11/10/16

Cahill represented Deutsche Bank Securities, Barclays, Credit Suisse, Macquarie Capital, and UBS as joint book-running managers and the co-managers in connection with the Rule 144A offering of \$425,000,000 aggregate principal amount of 5.625% Senior Notes due 2024 by Advanced Disposal Services, Inc., a leading integrated provider of non-hazardous solid waste collection, transfer, recycling and disposal services. Proceeds from the offering were used to refinance existing indebtedness and for general corporate purposes.

Cahill also represented Deutsche Bank as administrative agent and lead arranger and the other arrangers in connection with amendment and restatement of Advanced Disposal Service's \$1,500,000,000 Term B and revolving credit facility.

Attorneys

- William M. Hartnett
- Ariel Goldman