

Cahill Represents Initial Purchasers in \$675 Million Senior Notes Offering by Associated Materials

Date: 11/22/16

Cahill represented the joint book-running managers and the co-managers in connection with the Rule 144A offering of \$675,000,000 aggregate principal amount of 9.00% Senior Secured Notes due 2024 by Associated Materials, a manufacturer and distributor of exterior residential building products. Proceeds from the offering were used to refinance existing indebtedness. Cahill also represented the dealer manager in connection with Associated Materials' tender offer for its outstanding 9.125% Senior Secured Notes due 2017.

Attorneys

- John A. Tripodoro
- Matthew Rosenthal
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