

## **Cahill Represents Financing Sources in Acquisition Financing for Cardenas Markets**

**Date: 11/29/16**

Cahill represented Bank of Montreal as administrative agent, BMO Capital Markets Corp. as lead arranger, and Citigroup Global Markets Inc. as arranger in connection with a \$165,000,000 Term B loan and \$25,000,000 revolving credit agreement for Train Merger Sub LLC and Cardenas Markets LLC. Proceeds from the loan were used in connection with the acquisition of Cardenas Markets, operator of a chain of supermarkets in California and Nevada, by private equity firm KKR.