
Cahill Represents Financing Sources in Acquisition Financing for Genesys Telecommunications

Date: 12/01/16

Cahill represented the joint book-running managers in connection with the Rule 144A offering of \$700,000,000 aggregate principal amount of 10.00% Senior Notes due 2024 by Genesys Telecommunications Laboratories, Inc., and its parent companies Greeneden U.S. Holdings II, LLC and Greeneden Lux 3 S.à r.l.

Cahill also represented the administrative agent and lead arrangers in connection with a \$1,558,000,000 Term B loan, a €150,000,000 Term B loan and a \$150,000,000 revolving credit facility for for Greeneden U.S. Holdings II, LLC, Greeneden Lux 3 S.à r.l. and Genesys Telecommunications Laboratories, Inc.

Genesys Telecommunications is a leading provider of omnichannel customer experience and contact center solutions. Proceeds from the notes offering and the credit facilities were used to fund the previously announced acquisition of Interactive Intelligence Group, Inc. and its subsidiaries, as well as for general corporate purposes, including repayment of existing debt.

Attorneys

- Timothy B. Howell
- Christopher Bevan
- Christopher W. Clement
- Stephen G. Harper