

CAHILL

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Cahill Represents Initial Purchasers in \$250 Million Senior Notes Offering by Scotts Miracle-Gro

Date: 12/15/16

Cahill represented BofA Merrill Lynch, J.P. Morgan, and Wells Fargo Securities as joint book-running managers, and Rabo Securities, US Bancorp, TD Securities, Mizuho Securities, Scotiabank, Citizens Capital Markets, BB&T Capital Markets, Fifth Third Securities, BBVA, and SMBC Nikko as co-managers in connection with a Rule 144A offering of \$250,000,000 aggregate principal amount of 5.250% Senior Notes due 2026 by The Scotts Miracle-Gro Company, a leading manufacturer and marketer of consumer branded products for lawn and garden care. Proceeds from the offering were used to refinance existing indebtedness.

Attorneys

- David L. Barash
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