

Cahill Represents Lead Arrangers in Leveraged Buyout of Novolex

Date: 12/29/16

Cahill represented Deutsche Bank as administrative agent and lead arranger and Credit Suisse, Morgan Stanley, and Jefferies as lead arrangers in connection with a \$1,575,000,000 term loan and a \$300,000,000 senior secured first lien revolving credit facility for Novolex, the North American leader in packaging choice and sustainability. Proceeds from the loans were used in connection with the acquisition of Novolex by The Carlyle Group, from Wind Point Partners and TPG Group.

Attorney

Ariel Goldman