
Cahill Represents Initial Purchasers in \$550 Million Senior Secured Notes Offering by Silversea

Date: 01/31/17

Cahill represented J.P. Morgan, BofA Merrill Lynch, and Citigroup as joint book-running managers in connection with a Rule 144A offering of \$550,000,000 aggregate principal amount of 7.250% Senior Secured Notes due 2025 by Silversea Cruise Finance Ltd., owner and operator of luxury cruises and smaller cruise ships. Proceeds from the offering were used to refinance existing indebtedness, for general corporate purposes and in connection with vessel construction and acquisition.

Attorney

- Matthew Haar