
Cahill Represents Lead Arrangers in Credit Facility for Caliber Collision

Date: 02/01/17

Cahill represented Bank of America as administrative agent, and Merrill Lynch, Pierce, Fenner & Smith, RBC Capital Markets, SunTrust Robinson Humphrey, Golub Capital, and Antares Capital as lead arrangers in connection with a \$750,000,000 First Lien Term B loan, a \$250,000,000 Second Lien Term B loan, a \$115,000,000 revolving credit agreement, and a \$75,000,000 First Lien Delayed Draw Term B loan for CH Hold Corp., the holding corporation of Caliber Collision, a leading auto body repair and paint shop. Proceeds from the facility were used to pay a dividend, to refinance existing indebtedness and for general corporate purposes.

Attorneys

- Ariel Goldman
- Douglas S. Horowitz
- Matthew Rosenthal