

Cahill Represents Financing Sources in Senior Notes Offering and Amended Credit Facility for Scientific Games

Date: 02/14/17

Cahill represented the joint book-running managers in connection with the Rule 144A offering of \$1,150,000,000 aggregate principal amount of 7.000% Senior Secured Notes due 2022 by Scientific Games International, Inc., a leading provider of technology-based products and services and associated content for worldwide gaming, lottery and interactive markets. Proceeds from the offering were used to refinance existing indebtedness and for general corporate purposes.

Cahill also represented the administrative agent, lead arranger, and other arrangers in connection with the amendment of Scientific Games' \$3,291,000,000 term loan facility, and \$282,127,183.42 revolving credit agreement.

Attorneys

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