

Cahill Represents Underwriters in \$350 Million Public Offering by Suburban Propane

Date: 02/14/17

Cahill represented Wells Fargo Securities, BofA Merrill Lynch, Citizens Capital Markets, Citigroup, and J.P. Morgan as joint book-running managers and the co-managers in connection with the public offering of \$350,000,000 aggregate principal amount of 5.875% Senior Notes due 2027 by Suburban Propane, a nationwide marketer and distributor of a diverse array of energy products. Proceeds from the offering were used to refinance existing indebtedness and for general corporate purposes.

Cahill is also represented the dealer manager in the tender offer of any and all of Suburban Propane's outstanding 7.375% Senior Notes due 2021.

Attorneys

- James J. Clark
- Andrew H. E. Lyon

CAHILL GORDON & REINDEL LLP