

---

## Cahill Represents Initial Purchasers in \$1 Billion Senior Notes Offering by AECOM

**Date:** 02/21/17

Cahill represented BofA Merrill Lynch and J.P. Morgan as joint book-running managers and the co-managers in connection with the Rule 144A offering of \$1,000,000,000 aggregate principal amount of 5.125% Senior Notes due 2027 by AECOM, a leading fully integrated infrastructure services firm. Proceeds from the offering were used to refinance existing indebtedness and for general corporate purposes.

---

### Attorneys

- James J. Clark
- Alla Digilova
- Joshua D. Goldberg
- C. Anthony Wolfe IV
- Michael Dvorak