
Cahill Represents Financing Sources in €1.425 Billion Senior Notes Offering and Amended Credit Facility for Quintiles IMS

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Cahill represented the joint book-running managers and co-managers in connection with the Rule 144A offering of €1,425,000,000 aggregate principal amount of 3.25% Senior Notes due 2025 by Quintiles IMS Incorporated, a leading worldwide integrated information and technology-enabled healthcare service provider. Proceeds from the offering were used to refinance existing indebtedness and for general corporate purposes. Cahill also represented the administrative agent and lead arrangers in connection with the amendment and replacement of Quintiles IMS' existing Term B Dollar Facility and Term B Euro Facility with a \$1.2 billion Term B-1 Dollar Facility and a €1.2 billion Term B-1 Euro Facility.

Attorneys

- Brian Kelleher
- Elizabeth Yahl