

Cahill Represents Arrangers in Repricing of Restaurant Brands' Term Loans and New Term Loan to Finance the Acquisition of Popeyes

Date: 03/27/17

Cahill represented JPMorgan Chase Bank, as administrative agent and lead arranger, and Wells Fargo Securities, Morgan Stanley Senior Funding, and RBC Capital Markets as lead arrangers in connection with a repricing of the outstanding term loans of a subsidiary of Restaurant Brands International, the parent company of Burger King and Tim Hortons, and a \$1,300,000,000 incremental term loan to finance the acquisition by Restaurants Brands of Popeyes Louisiana Kitchen.

Attorney

- Matthew E. Rosenthal