
Cahill Represents Initial Purchasers in \$150 Million Senior Notes Offering by Gates Global

Date: 03/30/17

Cahill represented Citigroup, Credit Suisse, Morgan Stanley, Macquarie Capital, and Wells Fargo Securities as joint book-running managers and Blackstone Capital Markets as co-manager in connection with a Rule 144A offering of \$150,000,000 aggregate principal amount of senior notes by Gates Global LLC, the world's leading replacement market-focused manufacturer of power transmission belts and a premier global replacement market-focused manufacturer of fluid power products, which were issued as additional notes under the indenture governing its existing 6.00% Senior Notes due 2022. Proceeds from the offering were used to refinance existing indebtedness.

Attorneys

- Jonathan A. Schaffzin
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