

Cahill Represents Lead Arrangers in Amended & Restated Credit Facilities for Crown Americas

Date: 04/07/17

Cahill represented Deutsche Bank as administrative agent and lead arranger and Citigroup Global Markets; Wells Fargo Securities; Merrill Lynch, Pierce, Fenner & Smith; BNP Paribas; Banco Santander; Mizuho Bank; The Bank of Nova Scotia; and TD Bank as lead arrangers in connection with the amendment and restatement of Crown America's \$650,000,000 revolving credit facility, €275,000,000 term facility, \$750,000,000 term loan A facility, CAN\$50,000,000 revolving credit facility, and \$700,000,000 multicurrency revolving credit facility. Proceeds from the amended and restated credit facilities were used to refinance existing indebtedness and for general corporate purposes.