
Cahill Represents Initial Purchasers in €400,000,000 Senior Secured Notes Offering by Grupo Antolín-Irausa, S.A.

Date: 04/21/17

Cahill represented Deutsche Bank AG, Banco Bilbao Vizcaya Argentaria S.A., Banco Santander, S.A., BNP Paribas, and Societe Generale as the initial purchasers and joint book-running managers and the other co-managers in connection with the Rule 144A offering of €400,000,000 aggregate principal amount of 3.25% Senior Secured Notes due 2024 of Grupo Antolín-Irausa, S.A. Proceeds from the offering were used to refinance existing indebtedness.

Attorney

- Matthew Haar