
Cahill Represents Financing Sources in Acquisition of Isle of Capri Casinos by Eldorado Resorts

Date: 05/01/17

Cahill represented JPMorgan Chase Bank as administrative agent, and Macquarie Capital, Capital One, KeyBanc Capital Markets, U.S. Bank, and SunTrust Robinson Humphrey as lead arrangers in connection with a \$1,450,000,000 Term B loan and a \$300,000,000 revolving credit agreement for Eldorado Resorts, Inc., a gaming and hospitality company that owns and operates seven gaming facilities located in Ohio, Louisiana, Nevada, Pennsylvania and West Virginia. Proceeds from the facility were used in connection with Eldorado's acquisition of Isle of Capri Casinos.

Cahill also represented J.P. Morgan, Macquarie Capital, Capital One Securities, KeyBanc Capital Markets, SunTrust Robinson Humphrey, and US Bancorp as joint book-running managers in connection with the Rule 144A offering of \$375,000,000 aggregate principal amount of 6% Senior Notes due 2025 by Eagle II Acquisition Company LLC, to be assumed by Eldorado Resorts, Inc.

Attorneys

- Meghan McDermott
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