

Cahill Represents Initial Purchasers in \$350 Million Notes Offering by Trilogy International Partners LLC

Date: 05/02/17

Cahill represented J.P. Morgan, Scotiabank and Deutsche Bank Securities as joint book-running managers in connection with the Rule 144A offering of \$350,000,000 aggregate principal amount of 8.875% Senior Secured Notes due 2022 by Trilogy International Partners LLC and Trilogy International Finance Inc. Trilogy International Partners LLC is a wireless telecommunications operator providing wireless communications services through its operating subsidiaries in New Zealand and Bolivia. Proceeds from the offering were used to refinance existing indebtedness and for general corporate purposes.

Attorneys

- Josiah M. Slotnick
- Andrew Schwartz