



80 Pine Street, New York, NY 10005-1702 | 212.701.3000

cahill.com | New York | Washington D.C. | London

## Cahill Represents Lead Arrangers in \$150 Million Credit Facility for Advantage Sales & Marketing Inc.

Date: 05/02/17

Cahill Represented Merrill Lynch, Pierce, Fenner & Smith Incorporated, Credit Suisse Securities (USA) LLC, Deutsche Bank Securities, Inc., Jefferies Finance LLC, and California Bank & Trust as lead arrangers and Bank of America, N.A. as administrative agent in connection with a \$150,000,000 Term Loan B incremental facility amendment for Advantage Sales & Marketing Inc. Proceeds from the offering are expected to be used for general corporate purposes, refinancing outstanding debt securities and an acquisition by the borrower. Advantage Sales & Marketing LLC provides sales and marketing services to consumer packaged goods industry in North America.

### Attorneys

- James J. Clark
- Ariel Goldman
- William J. Miller
- Natasha N. Williams Goddard
- Meghan McDermott

CAHILL GORDON & REINDEL LLP