

Cahill Represents Initial Purchasers in \$1.5 Billion Senior Notes Offering by Constellation Brands, Inc.

Date: 05/09/17

Cahill represented Merrill Lynch, Pierce, Fenner & Smith Incorporated and J.P. Morgan Securities LLC as joint bookrunning underwriters, and the other underwriters in connection with the public offering of \$500,000,000 aggregate principal amount of 2.70% Senior Notes due 2022, \$500,000,000 aggregate principal amount of 3.50% Senior Notes due 2027, and \$500,000,000 aggregate principal amount of 4.50% Senior Notes due 2027 by Constellation Brands, Inc.

Attorney

Helene R. Banks