
Cahill Represents Initial Purchasers in \$1.5 Billion Notes Offering by Restaurant Brands International

Date: 05/17/17

Cahill represented J.P. Morgan, Wells Fargo Securities, Morgan Stanley, RBC Capital Markets, and BofA Merrill Lynch as joint book-running managers and the co-managers in connection with the Rule 144A offering of \$1,500,000,000 aggregate principal amount of 4.25% First Lien Senior Secured Notes due 2024 by 1011778 B.C. Unlimited Liability Company, the parent company of Burger King and Tim Hortons, and New Red Finance, Inc. Proceeds from the offering will be used to redeem outstanding preferred securities and for general corporate purposes.

Attorneys

- Timothy B. Howell
- Michael A. Dvorak