
Cahill Represents Underwriters in \$1.2 Billion Senior Notes Offering by Activision Blizzard

Date: 05/26/17

Cahill represented BofA Merrill Lynch, J.P. Morgan, Wells Fargo Securities, Mizuho Securities, MUFG, and SunTrust Robinson Humphrey as joint book-running managers and the co-managers in connection with the registered offering of \$1,200,000,000 of Senior Notes, comprised of \$400,000,000 aggregate principal amount of 2.600% Senior Notes due 2022, \$400,000,000 aggregate principal amount of 3.400% Senior Notes due 2027 and \$400,000,000 aggregate principal amount of 4.500% Senior Notes due 2047 by Activision Blizzard, a worldwide online, PC, console, handheld and mobile game publisher. The proceeds of the offering of the notes are to be used to refinance existing indebtedness.

Attorneys

- Noah B. Newitz
- Timothy B. Howell