
Cahill Represents Initial Purchasers in \$725 Million Senior Notes Offering by PBF Energy

Date: 05/30/17

Cahill represented Citigroup and UBS Investment Bank as joint global coordinators and book-runners and the joint book-running managers and the co-managers in connection with the Rule 144A offering of \$725,000,000 aggregate principal amount of 7.25% Senior Notes due 2025 by PBF Holding Company LLC and PBF Finance Corporation. Proceeds from the offering were used to refinance existing indebtedness and for general corporate purposes.

Attorney

- Natasha Williams Goddard