

Cahill Represents Underwriters in \$150 million Senior Note Offering for Toll Brothers Finance Corp

Date: 06/12/17

Cahill represented the underwriters, led by Citigroup Global Markets Inc., Deutsche Bank Securities Inc., Mizuho Securities USA LLC, SunTrust Robinson Humphrey, Inc. and Wells Fargo Securities, LLC as Joint Active Book-Running Managers, in connection with the public offering of an additional \$150,000,000 aggregate principal amount of 4.875% Notes due 2027 by Toll Brothers Finance Corp., guaranteed by its parent Toll Brothers Inc. Proceeds from the offering were used for general corporate purposes.

Attorneys

- Timothy B. Howell
- Natasha Williams Goddard