

Cahill Represents Initial Purchasers in \$1.5 Billion Senior Notes Offering by NBCUniversal Enterprise

Date: 06/14/17

Cahill represented the initial purchasers and book-runners in connection with the Rule 144A offering of \$1,500,000,000 aggregate principal amount of 3-month Libor +0.400% Senior Floating Rate Notes due 2021 by NBCUniversal Enterprise, Inc. Proceeds from the offering were used to refinance existing indebtedness.

Attorneys

- William M. Hartnett
- Michael W. Reddy
- Stephen G. Harper