
Cahill Represents Initial Purchasers in \$3.78 billion Bond Offering Across Four Tranches by Tenet Healthcare and THC Escrow Corporation III

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Cahill represented Barclays Capital Inc. and the other initial purchasers in connection with the 144A offering of \$830,000,000 aggregate principal amount of 4.625% Senior Secured First Lien Notes due 2024, \$500,000,000 aggregate principal amount of 7.00% Senior Notes due 2025, \$1,410,000,000 aggregate principal amount of 5.125% Senior Secured Second Lien Notes due 2025 and \$1,040,000,000 aggregate principal amount of 4.625% Senior Secured First Lien Notes due 2024 by Tenet Healthcare Corporation and THC Escrow Corporation III. Proceeds from the offering are expected to be applied to refinance existing indebtedness.

Attorneys

- James J. Clark
- Corey Wright
- Kelly E. Gelfand Egers