
Cahill Represents Financing Sources for Acquisition of Canam Group Inc.

Date: 06/30/17

Cahill represented Morgan Stanley Senior Funding, Inc. and BMO Capital Markets Corp, as joint lead arrangers and joint lead bookrunners, and Morgan Stanley Senior Funding, Inc., as administrative agent of the \$320,000,000 term B loan facility, and Bank of Montreal and Ally Bank, as joint lead arrangers and joint lead bookrunners, and Bank of Montreal, as administrative agent of the CAN\$100,000,000 asset-based revolving credit facility for Canam Construction Inc. and Canam Steel Corporation in connection with financing the acquisition of Canam Group Inc. by American Industrial Partners, the Dutil family, Caisse de dépôt et placement du Québec and Fonds de solidarité FTQ.

Attorneys

- Stuart Downing
- Jennifer B. Ezring
- Jonathan A. Schaffzin
- Lisa Collier
- Shana G. Hamilton
- Tristan Manley
- Javier Ortiz