
Cahill Represents Initial Purchasers in €450 Million Note Offering for Belden Inc.

Date: 07/05/17

Cahill represented Deutsche Bank AG, London Branch, J.P Morgan Securities plc and Wells Fargo Securities International Limited, as initial purchasers and joint book-running managers, and various co-managers in connection with the 144A offering of EUR 450,000,000 aggregate principal amount of 3.375% Senior Subordinated Notes due 2027 by Belden Inc. Proceeds from the offering were used to fund in part the company's concurrent cash tender offer for any and all of its outstanding 5.5% senior subordinated notes due 2022. Cahill also represented Deutsche Bank Securities Inc. as the dealer manager for the above mentioned tender.

Attorneys

- Ted B. Lacey
- Luis R. Penalver
- Stephen G. Harper