
Cahill Represents Managers in \$1.5 Billion offering for Charter Communications Subsidiaries

Date: 07/06/17

Cahill represented the joint book-running managers and the co-managers in connection with the Rule 144A offering of \$1,000,000,000 aggregate principal amount of 3.75% Senior Secured Notes due 2028 and \$500,000,000 aggregate principal amount of 5.375% Senior Secured Notes due 2047 by Charter Communications subsidiaries, CCO Holdings, LLC and CCO Holdings Capital Corp. Proceeds from the offering are expected to be used for general corporate purposes.

Attorney

- Timothy B. Howell