
Cahill Represents Financing Sources for NFP Corp. Refinancing

Date: 07/12/17

Cahill represented Merrill Lynch, Pierce, Fenner & Smith Incorporated and the other initial purchasers in connection with the Rule 144A offering of \$500,000,000 aggregate principal amount of 6.875% Senior Notes due 2025 of NFP Corp. Concurrently, Cahill represented Bank of America, N.A. and the other lead arrangers in connection with a \$240,000,000 incremental term loan facility for NFP Corp. Proceeds from the offering and the facility were used to refinance existing indebtedness and for general corporate purposes.

Attorneys

- Stuart Downing
- Elizabeth Yahl
- Natasha Williams Goddard