Cahill Represents Deal Manger and Initial Purchaser in Offerings for Immucor, Inc.

Date: 07/21/17

Cahill represented Citigroup Global Markets Inc. as deal manager in connection with an exchange offer by Immucor, Inc. of its 11.125% senior notes due 2019 for newly issued 11.125% senior notes due 2022. Cahill also represented Citigroup Global Markets Inc. as initial purchaser in connection with a Rule 144A offering of $37,138,000.00 aggregate principal amount of 11.125% senior notes due 2022 by Immucor, Inc. as an add-on to the existing tranche. Immucor is a leading provider of transfusion and transplantation diagnostic products worldwide. Proceeds are expected to be used to refinance existing indebtedness.

Attorneys

- William J. Miller
- Daniel Anderson