
Cahill Represents Lead Arranger & Initial Purchaser in Credit Facility and Notes Offering for VFH Parent LLC

Date: 07/25/17

Cahill represented the lead arrangers and the administrative agent in connection with a \$1,150,000,000 for Term B credit facility for VFH Parent LLC (Virtu Financial). Proceeds from the loans were used by the borrower in connection with its acquisition of KCG Holdings Inc. Cahill also represented the initial purchaser in connection with a Rule 144A offering of \$500,000,000 aggregate principal amount of 6.75% senior secured second lien notes due 2022 by Orchestra Borrower LLC; Orchestra Co-Issuer, Inc. (Virtu Financial). Proceeds from the offering were also used in connection with Virtu Financial's acquisition of KCG Holdings Inc.

Attorneys

- Brian Kelleher
- Christopher Bevan
- Nikolas X. Rodriguez
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