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Cahill Represents Initial Purchasers in \$250 Million Senior Note Offering for M/I Homes, Inc.

Date: 08/03/17

Cahill represented J.P. Morgan Securities LLC, Citigroup Global Markets Inc., Wells Fargo Securities, LLC, PNC Capital Markets LLC, U.S. Bancorp Investments, Inc., Fifth Third Securities, Inc, Comerica Securities, Inc., The Huntington Investment Company, Regions Securities LLC, Samuel A. Ramirez & Company, Inc., and WoodRock Securities, LP as initial purchasers in connection with the 144A offering of \$250,000,000 aggregate principal amount 5.625% Senior Notes due 2025. Proceeds from the offering are expected to be used to repay existing indebtedness and for general corporate purposes.

Attorneys

- John J. Schuster
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