
Cahill Represents Initial Purchaser in \$2.3 Billion Notes Offering for DAE Funding LLC

Date: 08/04/17

Cahill represented Morgan Stanley & Co. LLC as initial purchaser in connection with the Rule 144A offering of \$500,000,000 aggregate principal amount of 4.00% senior notes due 2020, \$800,000,000 aggregate principal amount of 4.50% senior notes due 2022 and \$1,000,000,000 aggregate principal amount of 5.00% senior notes due 2024 by DAE Funding LLC. Proceeds from the offering are expected to be used for an acquisition and for general corporate purposes.

Attorneys

- Ariel Goldman
- William J. Miller
- Anthony K. Tama