

Cahill Represents Initial Purchasers in \$600 Million Notes Offering for Ashtead Capital Inc.

Date: 08/09/17

Cahill represented J.P. Morgan as lead left bank and Merrill Lynch, Pierce, Fenner & Smith Incorporated, Citigroup Global Markets Inc., Deutsche Bank Securities, Inc., Wells Fargo Securities, LLC, Barclays Capital Inc., HSBC Securities (USA) Inc., Lloyds Securities Inc., Mitsubishi UFJ Securities (USA), Inc., RBS Securities Inc., Santander Investment Securities Inc., and SunTrust Robinson Humphrey, Inc. as initial purchasers in connection with the Rule 144A offering of \$600,000,000 aggregate principal amount of 4.125 % second priority secured senior notes due 2025 and 4.375% second priority secured senior notes due 2027 by Ashtead Capital Inc. Ashtead is an international equipment rental company with national networks in the US and the UK. Proceeds from the offering are expected to be used to refinance existing indebtedness.