

Cahill Represents Initial Purchasers in \$400 Million Senior Note Offering for APX Group

Date: 08/10/17

Cahill represented Merrill Lynch, Pierce, Fenner & Smith Inc. and the other initial purchasers in connection with the 144A offering of \$400,000,000 aggregate principal amount of 7.625% Senior Notes due 2023 by APX Group, Inc. Proceeds from the offering are expected to be applied to refinance existing indebtedness and for general corporate purposes.

Attorneys

- Oleg Rezzy
- Josiah M. Slotnick
- Joshua D. Goldberg