
Cahill Represents Underwriters in \$600 Million Senior Note Offering for VEREIT

Date: 08/11/17

Cahill represented underwriters J.P. Morgan Securities LLC; Merrill Lynch, Pierce, Fenner & Smith Incorporated; Wells Fargo Securities, LLC, Barclays Capital Inc., Capital One Securities Inc., Citigroup Global Markets Inc., Deutsche Bank Securities Inc., U.S. Bancorp Investments, Inc., Regions Securities LLC, SMBC Nikko Securities America, Inc., Mizuho Securities USA LLC, KeyBanc Capital Markets Inc., Comerica Securities, Inc., and TD Securities (USA) LLC in connection with the public offering of \$600,000,000 aggregate principal amount of 3.95% Senior Notes due 2027 for Vereit Operating Partnership, a REIT. Proceeds from the offering are expected to be used to repay existing indebtedness and for general corporate purposes.

Attorneys

- Marc R. Lashbrook
- William J. Miller
- Christopher W. Clement