

Cahill Represents Initial Purchaser in \$150 Million Senior Note Offering for BWAY Holding Company

Date: 08/15/17

Cahill Gordon & Reindel LLP represented Merrill Lynch, Pierce, Fenner & Smith Incorporated, as initial purchaser, in connection with an offering of \$150,000,000 aggregate principal amount of 7.25% Senior Notes due 2025 by BWAY Holding Company. The Senior Notes are fully fungible with the \$1,200,000,000 aggregate principal amount of 7.25% Senior Notes issued by BWAY Holding Company on April 3, 2017. Proceeds from the offering were used to redeem Series A Preferred Stock issued by SCI Packaging Inc., a parent company of the issuer, and to pay related fees and expenses.

Attorneys

- James J. Clark
- Ted B. Lacey
- Joshua D. Goldberg