

Cahill Represents Underwriters in \$4 Billion Debut Offering for VMWare, Inc.

Date: 08/21/17

Cahill represented joint book-running underwriters J.P. Morgan Securities LLC and Merrill Lynch, Pierce, Fenner & Smith Incorporated, and the co-managers in connection with the public offering of \$1,250,000,000 aggregate principal amount of 2.30% Senior Notes due 2020, \$1,250,000,000 aggregate principal amount of 3.90% Senior Notes due 2027, and \$1,500,000,000 aggregate principal amount of 2.95% Senior Notes due 2022 for VMWare, Inc. Proceeds from the offering are expected to be used to repay existing indebtedness and for general corporate purposes.

Attorney

- Elizabeth Yahl