

Cahill Represents Initial Purchaser in \$750 Million Note Offering for H&E Equipment Services

Date: 08/24/17

Cahill represented Wells Fargo Securities, LLC as initial purchaser in connection with the 144A offering of \$750,000,000 aggregate principal amount of 5.625% Senior Notes due 2025 by H&E Equipment Services, Inc. Proceeds from the offering were used to fund in part the company's concurrent cash tender offer and redemption for any and all of its outstanding 7% senior notes due 2022. Cahill also represented Wells Fargo Securities Inc. as the dealer manager for the above mentioned tender offer.

Attorneys

- James J. Clark
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