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## Cahill Represents Solicitation Agent in Consent Solicitation for HD Supply, Inc.

**Date:** 08/24/17

Cahill represented BofA Merrill Lynch, as solicitation agent, in connection with a consent solicitation by HD Supply, Inc. to amend the terms of its 5.75% Senior Notes due 2024 to, among other things, allow for additional restricted payment capacity.

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### Attorneys

- James J. Clark
- Brian Kelleher
- Christopher W. Clement
- Nikolas X. Rodriguez