

Firm News

- <u>Cahill Represents Initial Purchasers in Vail Resorts, Inc.'s \$500 Million Notes Offering07.02.2025</u>
- <u>Cahill Represents Lead Arrangers in MED ParentCo, LP's (MyEyeDr) Repriced \$1.44 Billion Credit</u> <u>Facility06.30.2025</u>
- <u>Cahill Represents Debt Financing Sources in Radiology Partners, Inc.'s \$2.715 Billion of Debt Financings,</u> <u>Consisting of a \$900 Million Secured Notes Offering and a \$1.815 Billion Credit Facilities06.30.2025</u>
- <u>Cahill Represents Lead Arrangers in Nexstar Media's \$1.9 Billion Term Loan A Facility, \$1.3 Billion Term Loan B</u> <u>Facility and \$750 Million Revolving Credit Facility 06.27.2025</u>
- <u>Cahill Represents Lead Arrangers in Amkor Technology, Inc.'s \$500 Million Credit Facility06.27.2025</u>
- <u>Cahill Represents Lead Arrangers in NCL Corporation Ltd.'s \$786 Million Increase to Revolving Credit</u>
 <u>Facility06.26.2025</u>
- Cahill Represents Debt Financing Sources in \$1.2 Billion of Debt Financings, Consisting of \$600 Million Revolving Credit Facility, \$300 Million Notes Offering for New Home Company, Inc. and \$300 Million Debt Tender Offer of Landsea Homes Corporation06.25.2025
- <u>Cahill Represents Financing Sources in Acquisition of AVI-SPL06.25.2025</u>
- <u>Cahill Represents Administrative Agent in Acosta Inc.'s \$200 Million Credit Facility06.25.2025</u>
- Cahill Represents Initial Purchasers in Phoenix Aviation Capital's \$550 Million Notes Offering06.24.2025
- <u>Cahill Represents Lead Arrangers in Creative Artist Agency LLC's \$100 Million Credit Facility06.24.2025</u>
- <u>Cahill Represents Lead Arrangers in Reworld Holding Corporation's \$575 Million Credit Facility06.20.2025</u>
- <u>Cahill Represents Initial Purchasers in Rithm Capital Corp's \$500 Million Notes Offering06.20.2025</u>
- <u>Cahill Represents Lead Arrangers in ACI Worldwide, Inc., ACI Worldwide Corp., and ACI Payments, Inc.'s \$200</u> <u>Million Credit Facility06.18.2025</u>
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- <u>Cahill Represents Debt Financing Sources in Connection with Anticipated Acquisition of Parkland Corporation by</u> <u>Sunoco LP06.17.2025</u>
- Cahill Represents Lead Arrangers in Koppers Inc.'s \$800 Million Credit Facility06.17.2025
- <u>Cahill Represents the Administrative Agent and Lead Arrangers in Ingram Micro Inc.'s \$801.9 Million Term Loan</u> <u>Credit Facility06.17.2025</u>
- <u>Cahill Represents Avolon Holdings as Dealer Manager in a Tender Offer06.17.2025</u>
- <u>Cahill Represents Private Credit Funds in Term Loan Facility06.16.2025</u>